**INTEREST RATES MARKET NOTICE**

**Date: 08 December 2015**

**Subject:** New Financial Instrument Listing

***(INTERNATIONAL FINANCE CORPORATION –“IFC01”)***

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The JSE Limited has granted a listing to **INTERNATIONAL FINANCE CORPORATION** on Interest Rate Market with effect from 10 December 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IFC01

**Nominal Issued** R 1,000,000,000.00

**Issue Price** 100%

**Coupon** 8.72%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 10 December 2024

**Books Close** 31 May, 30 November

**Interest Payment Date(s)** 10 June, 10 December

**Last Day to Register** By 17:00 on30 May, 29 November

**Issue Date** 10 December 2015

**Date Convention** Following

**Interest Commencement Date** 10 December 2015

**First Interest Payment Date** 10 June 2016

**ISIN No.** ZAG000131962

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

***<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IFC01%20Pricing%20Supplement%20%2020151210.pdf>***

The notes will be held in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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